



MARITIME RESOURCES

September 23, 2020

Re: Supplement to the Information Circular dated September 21, 2020 (the “Circular”) in respect of the Annual General Meeting of Shareholders to be held on Tuesday, October 20, 2020 (the “Meeting”)

Dear Shareholders,

The purpose of this supplement to the Circular is to correct the references to the record date for the Meeting set forth in the Circular. The correct record date for the Meeting is September 15, 2020.

Yours truly,

“Lorna MacGillivray”

Lorna MacGillivray
Corporate Secretary